

**Hearing Date: September 27, 2012 at 10:00 a.m. (ET)**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
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**NOTICE OF STATUS CONFERENCE ON THE PRE-AUCTION  
OBJECTIONS OF THE RMBS TRUSTEES TO THE DEBTORS' SALE  
MOTION AND RELATED JOINDERS**

**PLEASE TAKE NOTICE** that the Court will hold a status conference regarding the  
*Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion* (the "Objection")  
[Docket No. 1242] and the joinders filed thereto<sup>1</sup> on **September 27, 2012 at 10:00 a.m.**  
**(prevailing Eastern Time)** before the Honorable Martin Glenn, at the United States Bankruptcy

<sup>1</sup> (i) *Joinder of Wells Fargo Bank, N.A., as Master Servicer for Residential Mortgage Backed Securities Trusts to "Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion"* [Docket No. 1243]; (ii) *Joinder of U.S. Bank National Association as Master Servicer for Residential Mortgage Backed Securities Trusts to the Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion* [Docket No. 1246]; (iii) *Joinder of Frost National Bank in RMBS Trustees' Pre-Auction Objection to Debtors' Sale Motion* [Docket No. 1249]; (iv) *Joinder of the Bank of New York Mellon as Master Servicer for Residential Mortgage Backed Securities Trusts to the Pre-Auction Objections of the RMBS Trustees to the Debtors' Sale Motion* [Docket No. 1250] (collectively, the "Jinders").

Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Objection and the Joinders may be obtained at no charge by visiting the Debtors' restructuring website at <http://www.kccllc.net/rescap> or for a fee via PACER at <http://www.nysb.uscourts.gov>.

Dated: September 14, 2012  
New York, New York

/s/ Gary S. Lee  
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